**INTEREST RATES MARKET NOTICE (REVISED)**

**Date: 28 July 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN195”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 28 July 2017**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** ASN195

**Nominal Issued** R 140,000,000.00

**Issue Price** 105.16173%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Price

**Final Maturity Date** 31 January 2038

**Books Closed Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 28 July 2017

**Date Convention** Following

**Interest Commencement Date** 31 July 2017

**First Interest Payment Date** 31 January 2018

**Base CPI** 77.6280671697466

**ISIN No.** ZAG000145632

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN195\_Pricing%20Supplement%2028072017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN195_Pricing%20Supplement%2028072017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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